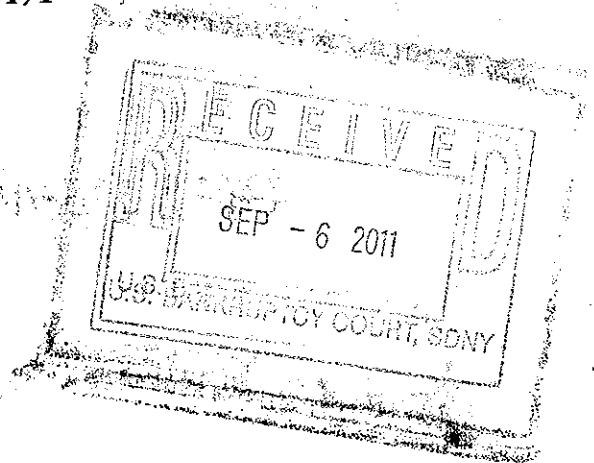


BENNY KATZ
5420 Netherland Avenue
Riverdale, New York 10471

(718) 601-6975



SEPTEMBER 2, 2011

UNITED STATES BANKRUPTCY COURT

ONE BOWLING GREEN
NEW YORK, NY 10004

RE: MOTORS LIQUIDATION (b) GENERAL MOTORS
CASE NO. 09-50026

DEAR SIRS/MADAMES,

AS A HOLDER OF CLAIM

9-2-11

-2-

I AM ENROLLED IN THE

MERRILL LYNCH CLASS

ACTION SETTLEMENT SERVICE,

WITH MY ACCOUNT NO.

5WR-81L97.

I HAVE RECEIVED FROM

-3-

9-2-11

MERRILL A STATEMENT OF THE

SETTLEMENT ON JULY 28, 2011.

THE STATEMENT DOES NOT SPECIFY

THE AMOUNT OF MY SHARE OF THE
SETTLEMENT.

I HAVE BEEN UNABLE TO OBTAIN THE
INFORMATION FROM THAT COMPANY.

9-2-11

-4-

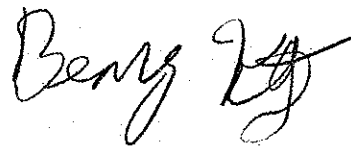
THAT BEING SO, I INQUIRE
OF YOUR OFFICE ABOUT THE
FOLLOWING ITEMS IN THE
COURT RECORD:

1. THE TOTAL OF THE PROCEEDS FROM
THE SETTLEMENT PAID TO
MERRIL LYNCH.

-5- 9-2-11

2. THE AMOUNT OF MY SHARE
OF THE PROCEEDS.

I WILL APPRECIATE THE
THE FORWARDING TO ME THE
INFORMATION NOTED ABOVE

VERY TRULY YOURS,

BENNY KATZ

P.S. PLEASE EXCUSE MY HAND WRITING.

B.K.